

Amplify Your Generosity, Build Florida College's Future

Confidential Bequest Intention Form

Thank you for remembering Florida College in your estate plans. The Palms and Pines Heritage Circle recognizes and celebrates Florida College alumni, families, and friends who choose to support the long-term success of the College in this important way.

Help ensure your gift intentions are understood and fulfilled by completing this confidential form:

Contact Information

Name (printed): _____ Name (printed): _____

Class Year (if alum): _____ Class Year (if alum): _____

Date of Birth: _____ Date of Birth: _____

Address/City/State/Zip: _____

Trusted Contact Name: _____

(Person/ institution you appoint to carry out this intention)

Contact Email: _____ Contact Phone Number: _____

Directing Your Palms & Pines Heritage Circle Gift

I/We would like this gift to support:

The Florida College Endowment (This will ensure the legacy of Florida College and its mission for decades to come)

Other: _____

Estimating Your Palms & Pines Heritage Circle Gift

Estimating the current value of your gift provision(s) assists Florida College with its long-term financial planning

- Will: \$ _____ Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____ Real Estate: \$ _____
- Retirement Plan/IRA: \$ _____ Other Asset: \$ _____
- Charitable Remainder Trust: \$ _____
- Additional Comments: _____
- I would like to have a discussion with Director of Planned Giving regarding my gift

Recognizing Your Palms & Pines Heritage Circle Gift

To recognize your generosity, we are honored to welcome you as a member of the Palms & Pines Heritage Circle. To inspire similar giving, we may include information about your Palms & Pines Heritage Circle membership in Florida College publications from time to time. Please indicate your preference below by checking all that apply.

- You may include my name as a Palms & Pines Heritage Circle member
My/Our name(s) should appear as:

- I prefer to remain completely anonymous

Florida College does not intend for this form to be legally binding to you, your heirs, or your estate. The College also realizes that your estate plans may change over time. If your plans do change, please notify us so that we can update your record.

Signature and Date

Signature and Date

Questions? Contact Jeff Mathis, Director of Planned Giving at (813) 988-5131 or mathisj@floridacollege.edu

Return form to: Jeff Mathis, Director of Planned Giving
119 N Glen Arven Avenue
Temple Terrace, FL 33617